



SAVANI FINANCIALS LIMITED

Regd. Off: 602, Samarth Vaibhav Co-op Hsg Society Ltd., Off Link Road,
Lokhandwala Complex, Andheri (W), Mumbai 400 053

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Website: savanifinancials.co.in * CIN No. L67120MH1983PLC031614

GSTN: 27AABCS5316H1ZG

PUBLIC NOTICE TO SHAREHOLDERS OF SAVANI FINANCIALS LIMITED

Savani Financials Limited ("**Company**") is proposing a rights issue of partly paid-up equity shares and has filed a Draft Letter of Offer ("**DLOF**") with BSE Limited ("**BSE**") dated December 15, 2023 ("**Issue**"). This notice ("**Notice**") should be read in conjunction with the DLOF filed with BSE.

In accordance with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, credit of Rights Entitlements and Allotment of Rights Equity Shares must be made in dematerialized form only. Accordingly, the Rights Entitlements of eligible equity shareholders will be credited in their respective demat account.

If the demat account of a shareholder is frozen or demat account details are not available, including shares held physical form or in an unclaimed suspense account or in the account of Investor Education and Protection Fund (IEPF) Authority, then the Rights Entitlements will be credited in a suspense escrow demat account of the Company, and an intimation will be sent to such shareholder by the Registrar to the Issue.

All shareholders are, therefore, requested to ensure that their demat account is active or if they do not have demat account, to open one immediately. The Eligible Equity Shareholders who hold physical share certificates are likewise requested to open a demat account and get their holdings dematerialized.

If Eligible Equity Shareholders do not furnish details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, their respective Rights Entitlements will lapse and they will not be eligible to subscribe to the Rights Equity Shares. You may reach out to Registrar and Share Transfer Agent as under

Name: Bigshare Services Pvt. Ltd

Contact No: 02262638200

Email id: investor@bigshareonline.com

In view of the same, all Eligible Equity Shareholders, more particularly, those shareholders holding shares in physical form are requested to open a demat account within a period of 21 days from the date of this notice, to be eligible to subscribe to the Rights Entitlement and Rights Equity Shares in the Issue.

Capitalized terms used but not defined in this Notice shall have the same meaning assigned to such terms in the DLOF, which may be accessed on the website of the Company at: <http://savanifinancials.co.in/> and on the website of BSE at: <https://www.bseindia.com/index.html>.

For Savani Financials Limited